2025-2026 ASSESSMENT CHECKLIST

Year	Doc to Submit	Deadline	Complete
Year 1	The Learning Plan	Work on in first summer	
	2 Short Online Courses	Before September	
	2 Portfolio Reflections	12.1.26 by Noon	
	Lay Report Year 1	2.3.26 by Noon	
	Self-Evaluation Report	2.3.26 by Noon	
	Priest Qualities & Evidence Grid	2.3.26 by Noon	
	Individual Formation Plan on A4	5.5.26 by Noon	
	Safeguarding Training	Before Priested	
Year 2	Working Agreement	Review annually min.	
	Short Online Course(s)	Before September	
	4 Portfolio Reflections	12.1.26 by Noon	
	Lay Report Year 2	2.3.26 by Noon	
	School Report	2.3.26 by Noon	
	Priest Qualities & Evidence Grid	2.3.26 by Noon	
	Self-Evaluation Report	2.3.26 by Noon	
Year 3+	Working Agreement	Review annually min.	
	Individual Formation Plan on A4	Review annually min.	
	Short Online Course(s)	Before September	
	Lay Report Year 3	12.12.25 by Noon	
	Safeguarding Officer Report	12.12.25 by Noon	
	Portfolio	26.1.26 by Noon	

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